

Ordinary Income/Expense	Months 1-12	Months 13-24	Months 25-36	Months 37-48	Months 49-60
Revenue					
Total Revenue	\$6,000,000.00	\$6,250,000.00	\$6,500,000.00	\$6,750,000.00	\$7,000,000.00
Expenses					
PAYROLL	\$2,194,200.00	\$2,286,250.00	\$2,377,700.00	\$2,469,150.00	\$2,560,600.00
PAYROLL TAXES	\$164,565.00	\$171,468.75	\$178,327.50	\$185,186.25	\$192,045.00
Office Lease/Equipment Yard	\$30,000.00	\$32,400.00	\$35,640.00	\$37,000.00	\$38,480.00
Job Supplies (concrete, rebar, rock)	\$1,957,980.00	\$2,047,062.50	\$2,131,145.00	\$2,214,727.50	\$2,300,310.00
Fleet Cost (maintenance, fuel, etc)	\$300,000.00	\$312,500.00	\$325,000.00	\$337,500.00	\$350,000.00
EQUIPMENT RENTAL/LEASES	\$600,000.00	\$625,000.00	\$650,000.00	\$675,000.00	\$700,000.00
Insurance	\$200,000.00	\$216,000.00	\$237,600.00	\$250,000.00	\$260,000.00
Professional Fees (Legal and Accounting)	\$90,000.00	\$95,000.00	\$100,000.00	\$105,000.00	\$110,000.00
Misc Business Expenses	\$18,000.00	\$18,000.00	\$18,000.00	\$18,000.00	\$18,000.00
Total Expense	(\$5,554,745.00)	(\$5,803,681.25)	(\$6,053,412.50)	(\$6,291,563.75)	(\$6,529,435.00)
Net Operating Income	\$445,255.00	\$446,318.75	\$446,587.50	\$458,436.25	\$470,565.00
PLAN PAYMENTS					
Claim	Months 1-12	Months 13-24	Months 25-36	Months 37-48	Months 49-60
Priority Claims					
Texas Comptroller (POC #3-1)	\$5,066.16	\$5,066.16	\$5,066.16	\$5,066.16	\$5,066.16
Texas Workforce Commission (POC #7-1)	\$431.40	\$431.40	\$431.40	\$431.40	\$431.40
Secured Claims					
Caterpillar Financial Services (POC #21-1)	\$26,958.72	\$26,958.72	\$26,958.72	\$26,958.72	\$26,958.72
Centra Funding (POC # 14-1)	\$7,386.00	\$7,386.00	\$7,386.00	\$7,386.00	\$7,386.00
JCB Financial Inc	\$20,680.68	\$20,680.68	\$20,680.68	\$20,680.68	\$20,680.68
North Mill Credit Trust (POC # 24-1)	\$61,549.56	\$61,549.56	\$61,549.56	\$61,549.56	\$61,549.56
Providence Equipment Finance	\$2,646.60	\$2,646.60	\$2,646.60	\$2,646.60	\$2,646.60
Territorial Bank of American Samoa (POC #27-1)	\$17,337.60	\$17,337.60	\$17,337.60	\$17,337.60	\$17,337.60
Texas Regional Bank	\$9,847.92	\$9,847.92	\$9,847.92	\$9,847.92	\$9,847.92
SBA (Secured Portion)	\$257,213.64	\$257,213.64	\$257,213.64	\$257,213.64	\$257,213.64
Allowed General Unsecured Claims					
Unsecured Portion to be paid at 3.79%	\$36,000.00	\$36,000.00	\$36,000.00	\$48,000.00	\$60,000.00
Annual Plan Payment	\$445,118.28	\$445,118.28	\$445,118.28	\$457,118.28	\$469,118.28
Projected Remaining After Plan Payments	\$136.72	\$1,200.47	\$1,469.22	\$1,317.97	\$1,446.72

EXHIBIT A